

1(a) Statement showing Shareholding Pattern

Name of the Company	: BHUWALKA STEEL INDUSTRIES LTD
Scrip Code	: 513333
Name of the Scrip, Class of Security	: Equity
Quarter ended	: 31st MARCH 2011

Category Code	Category of shareholder	Total Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group[2]							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	4	3530000	3529300	68.05	68.05	2056170	58.25
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	150000	0	2.89	2.89	0	0
(d)	Financial Institutions/ Banks		0	0	0	0	0	0
(e)	Any Other (specify)		0	0	0	0	0	0
	<b>Sub-Total (A)(1)</b>	<b>5</b>	<b>3680000</b>	<b>3529300</b>	<b>70.94</b>	<b>70.94</b>	<b>2056170</b>	<b>55.87</b>
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	-	-	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0	0	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>3680000</b>	<b>3529300</b>	<b>70.94</b>	<b>70.94</b>	<b>2056170</b>	<b>55.87</b>
(B)	Public shareholding[3]							
(1)	Institutions							
(a)	Mutual Funds/ UTI	3	2,800	0	0.05	0.05		
(b)	Financial Institutions/ Banks	1	100	100	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	0	0	0	0	0		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0	0		
(h)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>2,900</b>	<b>100</b>	<b>0.06</b>	<b>0.06</b>		
(2)	Non-institutions							
(a)	Bodies Corporate	74	220,473	212,373	4.25	4.25		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. (Including Non-Res. Share Holders)	4,842	1,005,806	673,160	19.39	19.39		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. (Including Non-Res. Share Holders)	8	253,905	242,505	4.89	4.89		
(c)	Any Other (specify)							
	NRI	15	11455	11455	0.22	0.22		
	Clearing Member	11	12710	12710	0.25	0.25		
	<b>Sub-Total (B)(2)</b>	<b>4,950</b>	<b>1,504,349</b>	<b>1,152,203</b>	<b>29.00</b>	<b>29.00</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>4,954</b>	<b>1,507,249</b>	<b>1,152,303</b>	<b>29.06</b>	<b>29.06</b>		
	<b>TOTAL (A)+(B)</b>	<b>4,959</b>	<b>5,187,249</b>	<b>4,681,603</b>	<b>100.00</b>	<b>100.00</b>	<b>2,056,170</b>	<b>39.64</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4,959</b>	<b>5,187,249</b>	<b>4,681,603</b>	<b>100.00</b>	<b>100.00</b>	<b>2,056,170</b>	<b>39.64</b>

For BHUWALKA STEEL INDUSTRIES LTD.

COMPLIANCE OFFICER